

## Introduction

Corporate Mergers specialises in the sale, purchase and merging of food processing, manufacturing and distribution businesses throughout the UK. We provide a pro-active acquisition and disposal service to our clients and have produced this *FoodOpps Digest* featuring businesses that we believe to be for sale and wanted within the sector.

If you are interested in knowing more about our services or wish to discuss your own acquisition and disposal plans please contact us.

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## Food Businesses for Sale

### **Project Knight - Catering Wholesaler, Southern England**

This long established and highly profitable owner run business has a wide and loyal customer base of ethnic foodservice establishments. Turnover is circa £2.5m and Gross Margin is 30%. Business operates from Leasehold premises. Tremendous prospects for growth.

T/O £2.5m

### **Project Anchor – Poultry Processor and Wholesaler, Southern England**

Long established privately owned chicken wholesaler, supplying independent wholesalers, retail etc. Turnover £4.5m and growing, profitable. Retirement Sale.

T/O £4.5m

### **Flavour House, Aromas and Ingredients, Southern England**

Very long established family run business engaged in the manufacture of aromas, fragrances and ingredients. Products are both liquid and dry blended. Highly profitable business operating from freehold premises. Debt Free balance sheet.

T/O £2.5m

### **Integrated Poultry Rearing, Slaughter, Processing and Distribution**

Fully integrated UK based business supplying nationwide customers through own vehicle fleet. Substantial freehold property available to purchaser. Turnover in excess of £5m. The business will be of interest to large groups only.

T/O: £5m

### **Project Granite, Manufacturer of Emulsifiers and Hydrates**

Manufacturer of own branded emulsifiers, hydrates and anti-staling agents. Profitable and relocatable. Handover provided for upto 12 months. Freehold available for sale if required.

T/O £2m

### **Meat Cutting Plants – various**

Various meat cutting plants available for purchase (lease if necessary). Locations include North of England, North West of England, London, South and North Wales. Various conditions. Suitable for a variety of food preparation and processing situations.

### Food Businesses Required

**Meat and Poultry Distribution – Central UK**

All types considered – depot operation, boning plant, boxed only. Would consider under-performing situations or trade and asset purchases. Cash available, no bank funding required

*Upto £5m T/O*

**Ingredients / Seasonings Manufacturer – UK Wide**

Savoury blending; ingredients; functional ingredients manufacturers required. Bus 2 Bus preferred.

*Upto £10m T/O UK and Overseas buyers.*

**Frozen Food Manufacturing Businesses – UK**

Businesses engaged in the manufacture and distribution of frozen food or frozen ready meals required. Turnover in range of £15m T/O. Turnrounds considered.

*Upto £15m T/O Overseas buyer*

**Notice:** *FoodOpps Digest contains preliminary particulars of food businesses that are believed to be available for sale. It is intended solely as notification that those businesses may be available and should not be used for any other purpose. Any person considering making an acquisition listed in this directory must not rely on information contained herein and should make their own investigation, take independent professional advice and form their own opinions as to its merits.*