



Acquisition Opportunity

Project Apple: Suppliers of Fresh Foods to the Foodservice Industry

Our client is a well-respected supplier of an extensive range of fresh foods to a large and successful foodservice client base, operating in the north of England.

Business Highlights

- Long history of **profitable business**.
- Great mix of customers such as pubs, hotels, restaurants and schools.
- Excellent **reputation** in its area of operation.
- **Consistent revenue** has been achieved in the last 4 years and is expected to **exceed £2.5m pa** for this year.
- Average **EBITDA of £100k** achieved over the last 4 years.
- **High level of repeat business** from its discerning customers many of which are longstanding.
- Supplies an **extensive** range of fresh foods including meat, poultry, fruit and vegetables.
- Excellent opportunities for **future growth**.
- Capable of being **integrated** into an existing operation or as an add-on geographic development

Our client is looking to sell or merge the Business into a larger organisation, whilst remaining with the business to see it develop its full potential.

For further details, including a comprehensive Briefing Document, please contact myself or Chris Bailey on **01455 244444**.

Yours sincerely,

George Seward
Director